

GIFT OF SECURITIES (Designate Recipient)



Date: _____
To: CBWC Foundation
Suite 201, 221 – 10 Ave SE, Calgary AB T2G 0V9

I/We, _____ hereby irrevocably give
and transfer to the CBWC Foundation (“CBWC-F”) “In Trust” for:

_____ (name of church or recipient ministry)
_____ (number of shares/units or cheque amount) of
_____ (name of securities)

I/We agree to the following:

- The CBWC-F will issue an official donation receipt for income tax purposes, based on the value of the securities at the time of transfer into the investment account of CBWC-F.
- The CBWC-F will sell the securities as soon as possible following the transfer on a best efforts basis.
- The CBWC-F office will prepare a letter and cheque for the recipient church or designated ministry based on the **proceeds of disposition** (less an administration fee of 3% of receipted donation to a maximum of \$240).
- In unusual cases, the actual proceeds being forwarded to the church or designated ministry may be significantly less than the receipted value. This may occur in the case of thin (or narrow, or illiquid) trading. Thin trading is defined as securities trading in a market with few bid and ask offers and characterized by low liquidity, high spreads between bid and ask prices, and high volatility. In cases of thin trading, the CBWC-F reserves the right to accept or decline a donation of shares.
- As a Donor, if you wish to remain anonymous with the church or designated ministry, please initial this box: Otherwise, we will copy you on the letter to the church.
- The CBWC-F provides this donation process as a service for the ministries of the Canadian Baptists of Western Canada.
- Once this **Gift of Securities Form** has been received by the CBWC-F as outlined below, we will send you a **Transfer Form for Gift of Securities**, which will provide details pertaining to the transfer of securities from your investment account to the CBWC-F’s investment account.

GIFT OF SECURITIES (Designate Recipient)



Donor's Name (PLEASE PRINT)

Donor's Signature

Donor's Name (PLEASE PRINT)

Donor's Signature

Address of Donor(s) (PLEASE PRINT)

Email Address

Please return this completed form by fax or email to:

Fax / Email	
Christine Reid VP Operations	Fax: 403-930-7003 Email: creid@cbwcfoundation.ca Phone: (403) 930-7004